SBAITI & COMPANY PLLC

Mazin A. Sbaiti (TX Bar No. 24058096) Jonathan Bridges (TX Bar No. 24028835) J.P. Morgan Chase Tower

2200 Ross Avenue, Suite 4900W

Dallas, TX 75201 T: (214) 432-2899 F: (214) 853-4367

Counsel for The Charitable DAF Fund, L.P. and CLO Holdco, Ltd.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

| In re: | - § s | Chapter 11 |
|---|----------------------|--------------------------------|
| HIGHLAND CAPITAL MANAGEMENT, L.P., | § § | Case No. 19-34054-sgj11 |
| Debtor. | § § | |
| | _ § | |
| CHARITABLE DAF FUND, L.P. AND CLO | § | |
| HOLDCO, LTD., DIRECTLY AND DERIVATIVELY | § | |
| , | § | |
| Plaintiffs, | 8 | Adversary Proceeding No. |
| | § | rac versus raccounts raccounts |
| VS. | \$ § | 21-03067-sgj11 |
| v 5. | _ | 21 03007 3gj11 |
| | § | |
| HIGHLAND CAPITAL MANAGEMENT, L.P., | Ş | |
| HIGHLAND HCF ADVISOR, LTD., AND | § | |
| HIGHLAND CLO FUNDING LTD., NOMINALLY | § | |
| | § | |
| Defendant. | § | |
| | 8 | |

PLAINTIFFS' LIST OF EXHIBITS

Plaintiffs respectfully submit their exhibit list with respect to the following hearings on November 23, 2021, at 9:30 a.m.:

- Plaintiffs' Motion to Stay All Proceedings [AP Doc. 55]
- Motion to Strike Reply Appendix [AP Doc. 47]

Plaintiffs' List of Exhibits Page 1

• Defendant Highland Capital Management, L.P.'s Motion to Dismiss Complaint [AP Doc. 26]

| Exh. | Description | Offered | Admitted |
|------|--|---------|----------|
| No. | | | |
| 1 | Defendant Highland Capital Management, L.P.'s | | |
| | Memorandum of Law in Support of Motion for | | |
| | Reconsideration in <i>The Charitable DAF Fund, L.P. v.</i> | | |
| | Highland Capital Management, L.P., Case No. 3:21- | | |
| | cv-01710-N, In the United States District Court for the | | |
| | Northern District of Texas, Dallas Division [Doc. 9] | | |
| 2 | Defendant Highland Capital Management, L.P.'s | | |
| | Memorandum of Law in Support of Its Motion to | | |
| | Dismiss in The Charitable DAF Fund, L.P. v. Highland | | |
| | Capital Management, L.P., Case No. 3:21-cv-01710-N, | | |
| | In the United States District Court for the Northern | | |
| | District of Texas, Dallas Division [Doc. 12] | | |
| 3 | Order (I) Confirming the Fifth Amended Plan of | | |
| | Reorganization of Highland Capital Management, L.P. | | |
| | (As Modified) and (II) Granting Related Relief [Doc. | | |
| | 1943] | | |
| 4 | Any document entered or filed in the Reorganized | | |
| | Debtor's Bankruptcy Case, including any exhibits | | |
| | thereto | | |
| 5 | All exhibits necessary for impeachment and/or rebuttal | | |
| | purposes | | |
| 6 | All exhibits identified by or offered by any other party | | |
| | at the hearing | | |

Dated: November 22, 2021 Respectfully submitted,

SBAITI & COMPANY PLLC

/s/ Mazin A. Sbaiti

Mazin A. Sbaiti

Texas Bar No. 24058096

Jonathan Bridges

Texas Bar No. 24028835

JPMorgan Chase Tower

2200 Ross Avenue – Suite 4900W

Dallas, TX 75201

T: (214) 432-2899

F: (214) 853-4367

E: mas@sbaitilaw.com

jeb@sbaitilaw.com

Counsel for Plaintiffs